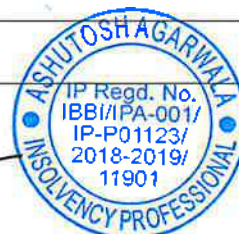


**FORM G**  
**INVITATION FOR EXPRESSION OF INTEREST FOR**  
**KLT AUTOMOTIVE AND TUBULAR PRODUCTS LIMITED**  
**OPERATING IN AUTOMOTIVE COMPONENTS INDUSTRY AT**  
**PALGHAR & PUNE IN MAHARASHTRA AND PANTNAGAR IN UTTARAKHAND**  
(Under sub-regulation (1) of regulation 36A of the Insolvency and Bankruptcy Board of India  
(Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

| SN                | RELEVANT PARTICULARS  |  |  |                  |                    |                   |                |              |             |                   |             |       |             |            |      |                |   |       |              |  |               |
|-------------------|---|--|--|------------------|--------------------|-------------------|----------------|--------------|-------------|-------------------|-------------|-------|-------------|------------|------|----------------|---|-------|--------------|--|---------------|
| 1.                | Name of the corporate debtor along with PAN & CIN/ LLP No.  | KLT Automotive and Tubular Products Limited<br>PAN: AACT3895R<br>CIN: U34300MH1994PLC081463  |  |                  |                    |                   |                |              |             |                   |             |       |             |            |      |                |   |       |              |  |               |
| 2.                | Address of the registered office  | B-601, Elegant Business Park, MIDC Road No. 2, Andheri (East), Mumbai -400059, Maharashtra, India  |  |                  |                    |                   |                |              |             |                   |             |       |             |            |      |                |   |       |              |  |               |
| 3.                | URL of website  | <a href="http://www.kltauto.com">www.kltauto.com</a>   |  |                  |                    |                   |                |              |             |                   |             |       |             |            |      |                |   |       |              |  |               |
| 4.                | Details of place where majority of fixed assets are located   | 1. Vevoor, Palghar - 401404, Maharashtra<br>2. Shelwali, Palghar - 401404, Maharashtra<br>3. Urse, Pune - 410506, Maharashtra<br>4. Pant Nagar - 263153, Uttarakhand   |  |                  |                    |                   |                |              |             |                   |             |       |             |            |      |                |   |       |              |  |               |
| 5.                | Installed capacity of main products/ services   | <table><tr><th>Product Category</th><th>Installed Capacity</th></tr><tr><td>Chassis Frames</td><td>3,91,320 Nos.</td></tr><tr><td>Long Members</td><td>55,200 Sets</td></tr><tr><td>Tubes/C-Sections*</td><td>74,400 MT</td></tr><tr><td>ROPS</td><td>21,600 Sets</td></tr></table> <p>* Production mainly for captive consumption.</p>  |  | Product Category | Installed Capacity | Chassis Frames    | 3,91,320 Nos.  | Long Members | 55,200 Sets | Tubes/C-Sections* | 74,400 MT   | ROPS  | 21,600 Sets |            |      |                |   |       |              |  |               |
| Product Category  | Installed Capacity  |  |  |                  |                    |                   |                |              |             |                   |             |       |             |            |      |                |   |       |              |  |               |
| Chassis Frames    | 3,91,320 Nos.   |  |  |                  |                    |                   |                |              |             |                   |             |       |             |            |      |                |   |       |              |  |               |
| Long Members      | 55,200 Sets   |  |  |                  |                    |                   |                |              |             |                   |             |       |             |            |      |                |   |       |              |  |               |
| Tubes/C-Sections* | 74,400 MT   |  |  |                  |                    |                   |                |              |             |                   |             |       |             |            |      |                |   |       |              |  |               |
| ROPS              | 21,600 Sets   |  |  |                  |                    |                   |                |              |             |                   |             |       |             |            |      |                |   |       |              |  |               |
| 6.                | Quantity and value of main products/ services sold in last financial year   | <table><tr><th>FY 2024-25</th><th>Sales Qty</th><th>Sales (In Crores)</th></tr><tr><td>Chassis Frames</td><td>97,370 Nos.</td><td>199.83</td></tr><tr><td>Long Members</td><td>24,531 Sets</td><td>70.65</td></tr><tr><td>ROPS**</td><td>5,460 Sets</td><td>6.70</td></tr><tr><td>Scrap &amp; Others</td><td>-</td><td>29.95</td></tr><tr><td colspan="2"><b>Total</b></td><td><b>307.13</b></td></tr></table> <p>**Roll-Over Protection Structure</p> |  | FY 2024-25       | Sales Qty          | Sales (In Crores) | Chassis Frames | 97,370 Nos.  | 199.83      | Long Members      | 24,531 Sets | 70.65 | ROPS**      | 5,460 Sets | 6.70 | Scrap & Others | - | 29.95 | <b>Total</b> |  | <b>307.13</b> |
| FY 2024-25        | Sales Qty   | Sales (In Crores)  |  |                  |                    |                   |                |              |             |                   |             |       |             |            |      |                |   |       |              |  |               |
| Chassis Frames    | 97,370 Nos.   | 199.83   |  |                  |                    |                   |                |              |             |                   |             |       |             |            |      |                |   |       |              |  |               |
| Long Members      | 24,531 Sets   | 70.65  |  |                  |                    |                   |                |              |             |                   |             |       |             |            |      |                |   |       |              |  |               |
| ROPS**            | 5,460 Sets  | 6.70   |  |                  |                    |                   |                |              |             |                   |             |       |             |            |      |                |   |       |              |  |               |
| Scrap & Others    | -   | 29.95  |  |                  |                    |                   |                |              |             |                   |             |       |             |            |      |                |   |       |              |  |               |
| <b>Total</b>      |   | <b>307.13</b>  |  |                  |                    |                   |                |              |             |                   |             |       |             |            |      |                |   |       |              |  |               |
| 7.                | Number of employees/ workmen (As on date of Publishing Form G)  | Employees:157 Nos.<br>Workmen (Payroll): 401 Nos.<br>Workmen (Contract): 802 Nos.  |  |                  |                    |                   |                |              |             |                   |             |       |             |            |      |                |   |       |              |  |               |
| 8.                | Further details including last available financial statements (with schedules) of two years, lists of creditors are available at URL: | <a href="http://www.kltauto.com">www.kltauto.com</a>   |  |                  |                    |                   |                |              |             |                   |             |       |             |            |      |                |   |       |              |  |               |
| 9.                | Eligibility for resolution applicants under section 25(2)(h) of the Code is available at URL:   | <a href="http://www.kltauto.com">www.kltauto.com</a>   |  |                  |                    |                   |                |              |             |                   |             |       |             |            |      |                |   |       |              |  |               |
| 10.               | Last date for receipt of expression of interest.  | 20/12/2025   |  |                  |                    |                   |                |              |             |                   |             |       |             |            |      |                |   |       |              |  |               |
| 11.               | Date of issue of provisional list of prospective resolution applicants  | 26/12/2025   |  |                  |                    |                   |                |              |             |                   |             |       |             |            |      |                |   |       |              |  |               |
| 12.               | Last date for submission of objections to provisional list  | 31/12/2025   |  |                  |                    |                   |                |              |             |                   |             |       |             |            |      |                |   |       |              |  |               |
| 13.               | Date of issue of final list of prospective resolution applicants  | 06/01/2026   |  |                  |                    |                   |                |              |             |                   |             |       |             |            |      |                |   |       |              |  |               |
| 14.               | Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants      | 11/01/2026   |  |                  |                    |                   |                |              |             |                   |             |       |             |            |      |                |   |       |              |  |               |
| 15.               | Last date for submission of resolution plans  | 10/02/2026   |  |                  |                    |                   |                |              |             |                   |             |       |             |            |      |                |   |       |              |  |               |

*[Signature]*



|    |   |  |
|----|---|--|
| 16 | Process email id to submit Expression of Interest             | <a href="mailto:kltautomotive.ibc@gmail.com">kltautomotive.ibc@gmail.com</a> |
| 17 | Details of the corporate debtor's registration status as MSME | Not Applicable   |

Information for submission of Expression of Interest is set out in detailed Invitation for Expression of Interest (IEOI) with modifications in accordance with regulation 36A(4A) of Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)




**Mr. Ashutosh Agarwala**

IBBI/PA-001/IP-P01123/2018-2019/11901

Registered Address: D-1005, Ashok Towers,

Dr. S.S. Rao Road, Parel, Mumbai 400012

**For KLT Automotive and Tubular Products Limited**

**Date: 20/11/2025**

**Place: Mumbai**